

## Key Questions for Reflection About Executive Team Composition

Answer the following questions to determine if you have the right people on your executive team.

## 1. Optimizing Team Composition

A. Is our team a manageable size with the right perspectives?	YES	NO
Is the executive team a manageable size?		
- 4-6 enables better discussion, ownership, and decision making		
Do we have the perspectives to do our work?		
<ul> <li>E.g., organization-wide roles, demographic diversity, etc. (to surface more perspectives)</li> </ul>		
B. Does our team have the competencies required to do the work?	YES	NO
<ul> <li>If not, can we develop them, or do we need to add to the team?</li> </ul>		
C. Does our team get outside input when needed?	YES	NO
<ul> <li>If not, how can we get input from subject matter experts or other key stakeholders not in the room?</li> </ul>		

## 2. Considering Two Top Teams

A. Is our executive team too large to be effective (8+ people)?	YES	NO
If yes, see next question		
B. Should we consider two management teams?	YES	NO
A smaller executive team, focused on strategic decisions and resource allocation		
<ul> <li>A larger management team, focused on cross-organizational operations coordination, sharing staff input, and communicating across the organization</li> </ul>		
C. If we have two teams, have we clearly defined the areas of work for each team?	YES	NO

## 3. Evolving Team Composition

A. Do I need to make changes in the composition of the executive team to better align the team to the work we need to do?	YES	NO
• If so, can I take advantage of known turnover (e.g., CEO transition or natural attrition) or major strategic pivots (e.g., new strategic plan)?		